

November 4, 2025
ACSL Ltd.

Notice Concerning Large Project Orders

In the global drone market, policies related to economic security and environmental considerations are accelerating. In the U.S., the National Defense Authorization Act (NDAA) prohibits government procurement of Russian and Chinese drones. In addition, DJI, Chinese drone manufacturer, has been designated by the U.S. Department of Defense as a "China Military Enterprise" from October 2022. In this market environment, ACSL Ltd. (ACSL) believes that it is possible to establish a strong position based on the keywords "economic security", "enterprise support", and "application-specific".

Against this background, ACSL established a U.S. subsidiary, ACSL, Inc. in California in January 2023. Since then, we have entered into distribution agreements with more than 20 companies to handle sales, support, repairs, and service assistance for our products. Through these distributors, we have been expanding sales across the U.S.

ACSL hereby announces that ACSL, Inc., our U.S. subsidiary, has received an order for 400 units of the small aerial photography drone “SOTEN” from Almo Corporation DBA Exertis Almo (“Exertis Almo”), with whom a distribution agreement has been concluded.

1. Outline of Orders Received

ACSL, Inc. has been awarded the following large-scale projects in the U.S. from Exertis Almo.

Details	Small aerial photography drone "SOTEN"
Amount	3,000 thousand USD (450 million JPY) ※
Delivery date	March 2026 (scheduled)

※ Converted to “1 USD = 150 JPY”

2. Outlook

The impact of this project on our business performance has already been factored into our consolidated earnings forecast for the fiscal year ending December 31, 2025, which was announced on August 6, 2025. As for the impact on the fiscal year ending December 2026, we are currently examining it and plan to incorporate it into future earnings forecasts to be announced.



Attention

This document is an unofficial translation of the timely disclosure on November 4, 2025 by ACSL and this is for reference purpose only. In case of a discrepancy between the English and Japanese versions, the Japanese original shall prevail.